

UKRAINIAN DANUBE SHIPPING COMPANY



Transport

Asset highlights

- **Brief Description:** Enterprise engaged in cargo and passenger transportation by river and sea.
- **Products / services:** River freight transportation along the Danube and maritime transport in the Black Sea and Mediterranean regions; shipbuilding and ship repair services; stevedoring operations at the company's own terminal.
- **Technical Parameters:** The fleet currently includes 24 self-propelled vessels and 204 non-self-propelled units, as well as 9 sea-going dry cargo ships with deadweight up to 3,700 tons. Shipbuilding and ship repair plant.
- **Project Strengths:** Strategic position on the Danube River with direct access to Black Sea and Mediterranean trade routes. Proven export corridor for grain and iron ore, ensuring stable cargo flows.
- **Target Market:** International and regional shipping and logistics investors, infrastructure funds, and maritime operators interested in developing Ukraine's Danube-Black Sea logistics corridor.

Privatisation information

- **Share for sale:** 100%
- **Starting price:** TBC
- **When:** IV quarter of 2026 – I quarter of 2027

Main financials, \$ mln

