



### Asset highlights

- **Brief Description:** 5th largest bank in Ukraine by total assets. Delivers services to both corporate and retail clients.
- **Services:** All types of banking services for companies and private persons, including loans, credit cards, operations with securities, Internet and mobile banking, etc.
- **Technical Parameters:** The bank features full cycle bank services. It has 210 branches, located in all regions. Team is 3.7 thousand employees. The bank serves about 1 million clients.
- **Project Strengths:** Large bank with diversified business lines.
- **Target Market:** International banks.

### Privatisation information

- **Share for sale:** 94.9409%
- **Starting price:** TBC
- **When:** IV quarter of 2026 – I quarter of 2027

### Main financials, \$ bln

